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VITAMIN 01

- The vitamin market saw minor fluctuations last week. Niacin and Nicotinamide producers raised quotations, with stronger trading activity. Vitamin K3 prices stabilized after previous declines, while downstream buyers replenished inventories. Vitamin B1 and Choline prices are fluctuating at a high level, with purchasing mainly driven by immediate demand. Other vitamins continued to hover near low price levels.
- DSM-Firmenich plans to separate its Animal Nutrition & Health business into two independent companies following its sale to CVC Capital Partners: Noviwest, focusing on vitamins, carotenoids and aroma ingredients, and Panavora, specializing in animal nutrition and protein production. CVC is expected to acquire both businesses in early 2027, while DSM-Firmenich will retain a 20% stake in each, subject to regulatory approvals and other closing conditions.

AMINO ACID 02

- The market for specialty amino acids remained generally stable. Valine prices weakened amid oversupply, cautious downstream purchasing and trial production at Meihua's new facility. Tryptophan trading remained limited, with offers around RMB 27/kg and prices expected to stay stable. Arginine producer quotations held at USD 2.60–2.82/kg, but weak downstream demand and cautious restocking kept the market slightly weak.

API 03

The veterinary API market remained generally stable last week, with most products fluctuating near low levels and buyers purchasing mainly for immediate needs. Florfenicol prices continued to strengthen as producers suspended quotations and held prices firm. Amoxicillin producers raised quotations amid increasingly limited low-priced supplies. Enrofloxacin and Ciprofloxacin remained near market lows, while Tylosin Tartrate and Tilmicosin Phosphate continued to face downward pressure. Other products were largely stable.

FOOD ADDITIVE 04

In the sweetener segment, Sucralose transactions stabilized at USD 12.87–13.00/kg, although further increases remain possible depending on raw material trends. Creatine Monohydrate prices ranged from USD 3.00–3.35/kg, with some producers facing raw material cost pressures and delivery schedules extending into November. L-Carnitine producer quotations remained stable at around USD 24.80–26.20/kg, while transaction prices continued to rise. The market is expected to stabilize in the near term.

Reported by Shea,Sharon and Faye

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